

DO NOT STAPLE ANY ITEMS TO THE RETURN.

Place any required federal and AZ schedules or other documents after Form 140PY.

Arizona Form 140PY

Part-Year Resident Personal Income Tax Return

FOR CALENDAR YEAR 2020

82F Check box 82F if filing under extension OR FISCAL YEAR BEGINNING AND ENDING 66F

1 Your First Name and Middle Initial Last Name Enter your SSN(s) Your Social Security Number

1 Spouse's First Name and Middle Initial (if box 4 or 6 checked) Last Name Spouse's Social Security No.

2 Current Home Address - number and street, rural route Apt. No. Daytime Phone (with area code) 94

3 City, Town or Post Office State ZIP Code Last Names Used in Last Four Prior Year(s) (if different) 97

FILING STATUS 4 Married filing joint return 4a Injured Spouse Protection of Joint Overpayment REVENUE USE ONLY. DO NOT MARK IN THIS AREA. 5 Head of household: Enter name of qualifying child or dependent on next line: 88R 6 Married filing separate return: Enter spouse's name and Social Security Number above. 7 Single

8 Age 65 or over (you and/or spouse) If completing lines 8, 9, and 11a, also complete lines 46, 47, and 49. For lines 10a and 10b, also complete line 59. 81P PM 80R RCVD 9 Blind (you and/or spouse) 10a Dependents: Under age of 17. 10b Dependents: Age 17 and over. 11a Qualifying parents and grandparents

12-13 Residency Status (check one): 12 Part-Year Resident Other than Active Military 13 Part-Year Resident Active Military

Table with 6 columns: (a) FIRST AND LAST NAME, (b) SOCIAL SECURITY NO., (c) RELATIONSHIP, (d) NO. OF MONTHS LIVED IN YOUR HOME IN 2020, (e) IF AGE 65 OR OVER, (f) IF DIED IN 2020. Includes dependent information for 10c and 10d.

Table with 6 columns: (a) FIRST AND LAST NAME, (b) SOCIAL SECURITY NO., (c) RELATIONSHIP, (d) NO. OF MONTHS LIVED IN YOUR HOME IN 2020, (e) IF AGE 65 OR OVER, (f) IF DIED IN 2020. Includes qualifying parents and grandparents for 11b and 11c.

14 Dates of Arizona residency: From to 2020 FEDERAL Amount from Federal Return 2020 ARIZONA Amount Only

Table with 4 columns: Line number, Description, 2020 FEDERAL Amount, 2020 ARIZONA Amount. Includes lines 15-27 for income and Arizona income ratio.

Table with 4 columns: Line number, Description, 2020 FEDERAL Amount, 2020 ARIZONA Amount. Includes lines 28-39 for deductions and adjustments.

Your Name (as shown on page 1)	Your Social Security Number
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Subtractions cont. from page 1	40 Recalculated Arizona depreciation 40		00
	41 Contributions to 529 College Savings Plans 41		00
	42 Interest on U.S. obligations such as U.S. savings bonds and treasury bills..... 42		00
	43 U.S. Social Security or Railroad Retirement Act benefits included in your Arizona income 43		00
	44 Other Subtractions from Income. See instructions for completing the schedule on page 5..... 44		00
45 Subtract lines 40 through 44 from line 39..... 45		00	
Exemptions	46 Age 65 or over: Multiply the number in box 8 by \$2,100..... 46		00
	47 Blind: Multiply the number in box 9 by \$1,500 47		00
	48 Other Exemptions. See instructions.....48E <input type="checkbox"/> Multiply the number in box 48E by \$2,300..... 48		00
	49 Qualifying parents and grandparents: Multiply the number in box 11a by \$10,000..... 49		00
	50 Add lines 46 through 49..... 50		00
51 Multiply line 50 by the Arizona income ratio on line 27..... 51		00	
52 Arizona adjusted gross income: Subtract line 51 from line 45. If less than zero, enter "0" 52		00	
Balance of Tax	53 Deductions: Check box and enter amount. See instructions.....53I <input type="checkbox"/> ITEMIZED 53S <input type="checkbox"/> STANDARD 53		00
	54 If you checked box 53S and claim charitable deductions, check 54C <input type="checkbox"/> Complete page 3. See instructions..... 54		00
	55 Arizona taxable income: Subtract lines 53 and 54 from line 52. If less than zero, enter "0" 55		00
	56 Compute the tax using amount from line 55 and Tax Table X or Y..... 56		00
	57 Tax from recapture of credits from Arizona Form 301, Part 2, line 31 57		00
	58 Subtotal of tax: Add lines 56 and 57 and enter the total 58		00
	59 Dependent Tax Credit. See instructions..... 59		00
	60 Family income tax credit (from the worksheet - see instructions) 60		00
	61 Nonrefundable credits from Arizona Form 301, Part 2, line 61..... 61		00
	62 Balance of tax: Subtract lines 59, 60, and 61 from line 58. If the sum of lines 59, 60, and 61 is more than line 58, enter "0" 62		00
Total Payments and Refundable Credits	63 2020 AZ income tax withheld..... 63		00
	64 2020 AZ estimated tax payments..64a <input type="text" value="00"/> Claim of Right 64b <input type="text" value="00"/> Add 64a and 64b. 64c		00
	65 2020 AZ extension payment (Form 204) 65		00
	66 Increased Excise Tax Credit (from the worksheet - see instructions) 66		00
	67 Other refundable credits: Check the box(es) and enter the total amount.....671 <input type="checkbox"/> 308-I 672 <input type="checkbox"/> 349 67		00
68 Total payments and refundable credits: Add lines 63 through 67 and enter the total 68		00	
Tax Due or Overpayment	69 TAX DUE: If line 62 is larger than line 68, subtract line 68 from line 62, and enter amount of tax due. Skip lines 70, 71 and 72..... 69		00
	70 OVERPAYMENT: If line 68 is larger than line 62, subtract line 62 from line 68, and enter amount of overpayment 70		00
	71 Amount of line 70 to be applied to 2021 estimated tax..... 71		00
	72 Balance of overpayment: Subtract line 71 from line 70..... 72		00
Voluntary Gifts	73 - 83 Voluntary Gifts to:		
	Child Abuse Prevention75 <input type="text" value="00"/>	Solutions Teams Assigned to Schools..... 73 <input type="text" value="00"/>	Arizona Wildlife..... 74 <input type="text" value="00"/>
	Neighbors Helping Neighbors.. 78 <input type="text" value="00"/>	Domestic Violence Services76 <input type="text" value="00"/>	Political Gift..... 77 <input type="text" value="00"/>
	I Didn't Pay Enough Fund.....81 <input type="text" value="00"/>	Special Olympics..... 79 <input type="text" value="00"/>	Veterans' Donations Fund80 <input type="text" value="00"/>
		Sustainable State Parks and Road Fund..... 82 <input type="text" value="00"/>	Spay/Neuter of Animals.. 83 <input type="text" value="00"/>
	84 Political Party (if amount is entered on line 77- check only one): 841 <input type="checkbox"/> Democratic 842 <input type="checkbox"/> Libertarian 843 <input type="checkbox"/> Republican		
	85 Estimated payment penalty 85		00
	86 861 <input type="checkbox"/> Annualized/Other 862 <input type="checkbox"/> Farmer or Fisherman 863 <input type="checkbox"/> Form 221 included		
87 Add lines 73 through 83 and 85; enter the total..... 87		00	
Refund or Amount Owed	88 REFUND: Subtract line 87 from line 72. If less than zero, enter amount owed on line 89 88		00
	Direct Deposit of Refund: Check box 88A if your deposit will be ultimately placed in a foreign account ; see instructions. 88A <input type="checkbox"/>		
	<input checked="" type="checkbox"/> C <input type="checkbox"/> Checking or <input type="checkbox"/> S <input type="checkbox"/> Savings	ROUTING NUMBER <input type="text" value=""/>	ACCOUNT NUMBER <input type="text" value=""/>
89 AMOUNT OWED: Add lines 69 and 87. Make check payable to Arizona Department of Revenue; write your SSN on payment. 89		00	

PLEASE SIGN HERE

Under penalties of perjury, I declare that I have read this return and any documents with it, and to the best of my knowledge and belief, they are true, correct and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

YOUR SIGNATURE _____ DATE _____ OCCUPATION _____

SPOUSE'S SIGNATURE _____ DATE _____ SPOUSE'S OCCUPATION _____

PAID PREPARER'S SIGNATURE _____ DATE _____ FIRM'S NAME (PREPARER'S IF SELF-EMPLOYED) _____

PAID PREPARER'S STREET ADDRESS _____ PAID PREPARER'S TIN _____

PAID PREPARER'S CITY _____ STATE _____ ZIP CODE _____ PAID PREPARER'S PHONE NUMBER _____

If you are also sending a payment, mail to Arizona Department of Revenue, PO Box 52016, Phoenix, AZ 85072-2016 (PO Box 29204, Phoenix, AZ 85038-9204 if your return has a barcode). If you are not sending a payment, mail to Arizona Department of Revenue, PO Box 52138, Phoenix, AZ 85072-2138 (PO Box 29205, Phoenix, AZ 85038-9205 if your return has a barcode).

2020 Form 140PY - Standard Deduction Increase for Charitable Contributions

You must complete this worksheet if you are taking an increased standard deduction for charitable contributions. Include the completed worksheet with your tax return, when filed. If you do not include the completed worksheet, your standard deduction will not be increased.

Taxpayers electing to take the Standard Deduction may *increase* the standard deduction amount by 25% (.25) of the total amount of the taxpayer's charitable deductions that would have been allowed if the taxpayer elected to claim itemized deductions on the Arizona tax return.

Charitable contributions (lines 1C, 2C, and 3C) are those gifts allowed on federal Form 1040 Schedule A (Gifts to Charity) that you would have claimed had you elected to take itemized deductions on your federal return.

NOTE 1: As a part-year resident filing Arizona Form 140PY, you may only include those charitable contributions that are incurred and paid while an Arizona resident plus the amount of such gifts from Arizona sources incurred and paid during the part of the year while an Arizona nonresident.

NOTE 2: If you did not itemize deductions on your federal return and reported the allowable deduction (not to exceed \$300) for qualifying charitable contributions on your federal return, you **must** reduce the total 2020 contributions by the amount for which you took the allowable deduction on your federal return. Enter the amount of your federal deduction on line 5C.

NOTE 3: You **must** reduce your contribution amount by the total 2020 contributions for which you are claiming an Arizona tax credit on Form 321 (line 20) and/or Form 352 (line 20) for the current tax year (2020) or claimed on your return for the prior tax year (2019). The prior tax year amounts can be found on line 10 of your 2019 Forms 321 and 352. Enter this amount on line 6C.

NOTE 4: If you itemized deductions on your federal return (1040 Schedule A) and were required to adjust the amount of your allowable contributions on your federal 1040 Schedule A for the amount claimed as a tax credit on your Arizona income tax return, include the amount of the federal contribution adjustment to line 1C and enter the amount of the Arizona tax credit on line 6C.

Complete the worksheet to determine your allowable increased standard deduction for charitable contributions.

1C	2020 Gifts by cash or check.....	1C		00
2C	2020 Other than by cash or check.....	2C		00
3C	Carryover from prior year.....	3C		00
4C	Add lines 1C through 3C and enter the total.....	4C		00
5C	If you did not itemize deductions on your federal return (1040 Schedule A) and took a deduction for charitable contributions on your federal return, enter the amount of charitable contribution deduction reported on your federal return. (See Note 2)...	5C		00
6C	Total charitable contributions made in 2020 for which you are claiming a credit under Arizona law for the current (2020) or prior (2019) tax year.....	6C		00
7C	Subtract lines 5C and 6C from line 4C and enter the difference. If less than zero, enter "0".....	7C		00
8C	Multiply line 7C by 25% (.25) and enter the result.....	8C		00

- Enter the amount shown on line 8C on page 2, line 54.
- Be sure to check box **53S** for Standard Deduction on line 53.
- Check box **54C** for charitable deductions on line 54. If you do not check this box, you may be denied the increased standard deduction.

2020 Form 140PY Dependent and Other Exemption Information

Include page 4 with your return if:

- You are listing additional dependents (for box 10a and 10b) from page 1.
- You are listing additional qualifying parents and grandparents (for box 11a) from page 1.
 - You are claiming *Other Exemptions* on page 2, line 48.

Part 1: Dependents (Box 10a and 10b) continued from page 1

Information used to compute your allowable **Dependent Tax Credit** on page 2, line 59.

NOTE: If you have more than three qualifying dependents, you **must** complete Part 1 *and* the worksheet in the instructions, to compute your Dependent Tax Credit on line 59.

	(a) FIRST AND LAST NAME (Do not list yourself or spouse.)	(b) SOCIALSECURITYNO.	(c) RELATIONSHIP	(d) NO. OF MONTHS LIVED IN YOUR HOME IN 2020	(e) ✓ Dependent Age included in:		(f) ✓ IF YOU DID NOT CLAIM THIS PERSON ON YOUR FEDERAL RETURN DUE TO EDUCATIONAL CREDITS
					1 (Box 10a)	2 (Box 10b)	
10e					<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
10f					<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
10g					<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
10h					<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
10i					<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
10j					<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
10k					<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
10l					<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
10m					<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
10n					<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
10o					<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Part 2: Qualifying parents and grandparents (Box 11a) continued from page 1

Additional qualifying parents and grandparents information used to compute your allowable exemption on page 2, line 49.

	(a) FIRST AND LAST NAME (Do not list yourself or spouse.)	(b) SOCIALSECURITYNO.	(c) RELATIONSHIP	(d) NO. OF MONTHS LIVED IN YOUR HOME IN 2020	(e) ✓ IF AGE 65 OR OVER	(f) ✓ IF DIED IN 2020
11d					<input type="checkbox"/>	<input type="checkbox"/>
11e					<input type="checkbox"/>	<input type="checkbox"/>
11f					<input type="checkbox"/>	<input type="checkbox"/>
11g					<input type="checkbox"/>	<input type="checkbox"/>
11h					<input type="checkbox"/>	<input type="checkbox"/>
11i					<input type="checkbox"/>	<input type="checkbox"/>

Part 3: Other Exemptions

Information used to compute your allowable **Other Exemptions** on page 2, line 48.

	(a) FIRST AND LAST NAME (Do not list yourself or spouse.)	(b) SOCIALSECURITYNO.	(c) ✓ AGE 65 OR OVER (see instructions)		(d) ✓ STILLBORN CHILD IN 2020
			C1	C2	
1			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
9			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
10			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Enter the total number of individuals listed in Part 3 in box 48E on page 2, line 48.

Your Name (as shown on page 1)

Your Social Security Number

2020 Form 140PY - Adjustments to Arizona Gross Income

Complete and include this schedule with your tax return **only** if you are making any adjustments to your Arizona Gross Income.

A. Other Additions to Arizona Gross Income - Line 30 (see instructions for more information)

A	Non-Arizona Municipal Interest.....	A		00
B	Ordinary Income Portion of Lump-Sum Distributions Excluded on Your Federal Return.....	B		00
C	Fiduciary Adjustment from Arizona Form 141AZ Schedule K-1 and/or Schedule K-1(NR).....	C		00
D	Partnership Income Adjustment.....	D		00
E	Items previously Deducted for Arizona Purposes.....	E		00
F	Claim of Right Adjustment for Amounts Repaid in 2020.....	F		00
G	Claim of Right Adjustment for Amounts Repaid in Prior Years.....	G		00
H	Addition to S corporation Income Due to Claiming Pass-through Credit (Forms 312, 315, and 320).....	H		00
I	Wage Expense for Employers of TANF Recipients who Claim a Credit (Form 320).....	I		00
J	Adjusted Basis in Property for Which You Have Claimed a Credit for Investment in Qualified Small Businesses (Form 338).....	J		00
K	Nonqualified Withdrawals from 529 College Savings Plans.....	K		00
L	Sole Proprietorship Loss of an Arizona Nonprofit Medical Marijuana Dispensary included in Federal Adjusted Gross Income.....	L		00
M	Americans with Disabilities Act - Access Expenditures.....	M		00
N	Amortization or depreciation for child care facility before 1990.....	N		00
O	Other Adjustments related to tax credits.....	O		00
P	Other Adjustments - see instructions.....	P		00
Q	Total Other Additions to Arizona Gross Income. Add all amounts and enter the total here and on line 30.....	Q		00

B. Other Subtractions from Arizona Gross Income - Line 44 (see instructions for more information)

A	Exclusion for U.S. Government, Arizona State, or Local Government Pensions (up to \$2,500 per taxpayer).....	A		00
B	Exclusion for Benefits, Annuities, and Pensions Received as Retired or Retainer Pay of the Uniformed Service of the United States (up to \$3,500 per taxpayer).....	B		00
C	Agricultural Crops Given to Arizona Charitable Organizations.....	C		00
D	Certain Wages of American Indians.....	D		00
E	Pay received for Active Service as a Member of the Reserves, National Guard, or the U.S. Armed Forces.....	E		00
F	Federally Taxable Arizona Municipal Interest as Evidenced by Bonds.....	F		00
G	Adoption Expenses.....	G		00
H	Qualified Wood Stove, Wood Fireplace, or Gas Fired Fireplace.....	H		00
I	Claim of Right Adjustment for Amounts Repaid in Prior Tax Years.....	I		00
J	Certain Expenses Not Allowed for Federal Purposes.....	J		00
K	Qualified State Tuition Program Distributions.....	K		00
L	Subtraction for World War II Victims.....	L		00
M	Installment Sale Income From Another State Taxed by the Other State in a Prior Taxable Year.....	M		00
N	Basis Adjustment for Property Sold or Otherwise Disposed of During the Taxable Year.....	N		00
O	Fiduciary Adjustment from Arizona Form 141AZ Schedule K-1 and/or Schedule K-1(NR).....	O		00
P	Partnership Income Adjustment.....	P		00
Q	Net Operating Loss Adjustment.....	Q		00
R	Sole Proprietorship Income of an Arizona Nonprofit Medical Marijuana Dispensary.....	R		00
S	Long-Term Care Insurance Premiums.....	S		00
T	Americans with Disabilities Act - Access Expenditures.....	T		00
U	Exploration expenses deferred before January 1, 1990.....	U		00
V	Other Adjustments - see instructions.....	V		00
W	Total Other Subtraction from Arizona Gross Income: Add all amounts and enter the total here and on line 44.....	W		00

Please print or type.

For calendar year decedent was due a refund: _____ OR Fiscal year ending: _____ MONTH YEAR **66**

1 Decedent's Name (last, first, middle initial)	2 Date of Death	3 Decedent's Social Security Number
4 Name of Person Claiming Refund (last, first, middle initial)	Daytime Phone (with area code) 94	5 Claimant's Social Security Number or ITIN
6 Home Address of Person Claiming Refund - number and street, rural route	Apt. No.	REVENUE USE ONLY. DO NOT MARK IN THIS AREA. 88
7 City, Town or Post Office	State ZIP Code	
8 Claimant's Relationship to Decedent		
Part 1 Check the box that applies to you. Check only one box. Be sure to complete Part 3 below.		

81 PM	80 RCVD
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- 9a** Surviving spouse claiming a refund based on a joint return.
- 9b** Court-appointed or certified personal representative.
Include a court certificate (issued after death) showing your appointment.
- 9c** Person other than 9a or 9b claiming refund for the decedent's estate.
See instructions and complete Part 2 below.

Part 2 Complete Part 2 only if you checked box 9c in Part 1.

- | | YES | NO |
|---|-------------------------------------|--------------------------|
| 10a Did the decedent leave a will? | 10a <input type="checkbox"/> | <input type="checkbox"/> |
| 10b Has a personal representative been appointed for the estate of the decedent? | 10b <input type="checkbox"/> | <input type="checkbox"/> |
| 10c If you answered "No" on line 10b, will one be appointed? | 10c <input type="checkbox"/> | <input type="checkbox"/> |
| If you answered "Yes" to 10b or 10c, and you are not the personal representative (or executor of the decedent's will) do not file this form. The personal representative or executor must file for the refund. | | |
| 11 As the person claiming the refund for the decedent's estate, will you pay out the refund according to the laws of the state where the decedent was a legal resident?..... | 11 <input type="checkbox"/> | <input type="checkbox"/> |
- If you answered "No" on line 11, a refund cannot be made until you submit a court certificate showing your appointment as personal representative or until you submit other evidence that you are entitled under state law to receive the refund.

Part 3

I request a refund of taxes overpaid by, or on behalf of, the decedent. Under penalties of perjury, I declare that the statements made on this form have been examined by me and to the best of my knowledge, they are true, correct and complete.

→ _____
Signature of Person Claiming Refund

_____ Date

2020 Arizona Tax Tables X and Y

Full-Year Residents:

If your taxable income is less than \$50,000, use the Optional Tax Tables to figure your tax.

If your taxable income is \$50,000 or more, you **must** use Tax Table X or Y to figure your tax.

Note: If your taxable income is \$50,000 or more, you cannot use Form 140EZ or Form 140A to file for 2020. In this case, you must file using Form 140.

All Part-Year Residents and Nonresidents:

Use Tax Tables X or Y to figure your tax.

Table X – Use Table X if your filing status is Single or Married Filing Separate

(a) If taxable income is:		(b) Taxable income. Enter the amount of your taxable income from Form: • 140, line 45 • 140NR, line 55 • 140PY, line 55	(c) Multiply the amount entered in column (b) by	(d) Enter the result	(e) Subtract	(f) Your tax. Round the difference and enter this amount on your tax form: • 140, line 46 • 140NR, line 56 • 140PY, line 56
Over	But not Over					
\$0	\$27,272		X .0259	=	- \$0	=
\$27,272	\$54,544		X .0334	=	- \$205	=
\$54,544	\$163,632		X .0417	=	- \$657	=
\$163,632	and over		X .0450	=	- \$1,197	=

Table Y – Use Table Y if your filing status is Married Filing Joint or Head of Household

(a) If taxable income is:		(b) Taxable income. Enter the amount of your taxable income from Form: • 140, line 45 • 140NR, line 55 • 140PY, line 55	(c) Multiply the amount entered in column (b) by	(d) Enter the result	(e) Subtract	(f) Your tax. Round the difference and enter this amount on your tax form: • 140, line 46 • 140NR, line 56 • 140PY, line 56
Over	But not Over					
\$0	\$54,544		X .0259	=	- \$0	=
\$54,544	\$109,088		X .0334	=	- \$409	=
\$109,088	\$327,263		X .0417	=	- \$1,315	=
\$327,263	and over		X .0450	=	- \$2,394	=