# Annuitant's Request for Voluntary Arizona Income Tax Withholding

2019

Type or print your Full Name							Your Social S	Your Social Security Number		
Home Address – number and street or rural route							Annuity Cont	Annuity Contract Claim or I.D. Number		
City o	ity or Town				State	ate ZIP Code Telephone Nur		umber (with area c	ode)	
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□ 2	I elect to termi		an extra amount ection for volunta 404.		•			\$ y or pension pa	yments	
I cer	tify that I have r	nade the election	on marked above	e.						
SIGNATURE					DATE					
			Ge	eneral Instr	uctio	ns				

#### Who May Use Form A-4P

You may use this form to request Arizona income tax withholding if you receive regularly scheduled payments from pensions or annuities that are included in your Arizona gross income from any of the following:

- Retired or retainer pay for service in the military or naval forces of the United States,
- Payments received under the United States civil service retirement system from the United States government service retirement and disability fund,
- · Pensions,
- · Traditional Individual Retirement Accounts, or
- · Any other annuity.

You may NOT elect to have Arizona income tax withheld from the following:

- Any payments NOT received at regular intervals (non-periodic payments),
- · Lump sum distributions,
- · Roth Individual Retirement Account distributions,
- · Veteran's Administration annuities, or
- · Railroad Retirement pensions.

### Where to Mail Form A-4P

Mail Form A-4P to the payor of your annuity or pension. Do not mail Form A-4P to the Arizona Department of Revenue.

#### **Duration of Voluntary Arizona Withholding Election**

The payor of your pension or annuity will withhold Arizona income tax from your payments until you notify the payor to change or terminate Arizona withholding.

# How to Terminate a Voluntary Arizona Withholding Election

You may terminate your voluntary Arizona withholding election at any time. You may use Form A-4P to terminate Arizona withholding or you may send a written notice to the payor of your pension or annuity requesting termination of withholding.

## Statement of Income Tax Withheld

The payor of your pension or annuity will provide you with a statement listing the total amount of your pension or annuity payments and the total amount of Arizona income tax withheld from these payments for the calendar year 2019. You will receive this statement from the payor of your pension or annuity early in 2020.