Resident Personal Income Tax Return ARIZONA FORM Or fiscal year beginning MM/DD/2001, and ending MM/DD/2002 66 140 our first name and initial Your Social Security Number Last name If a joint return, spouse's first name and initial Last name Spouse's Social Security Number Present home address - number and street, rural route, apt. no. **IMPORTANT** Daytime phone: 94 Home phone: (You must enter your SSNs. City, town or post office State Zip Code FOR DOR USE ONLY 3 Married filing joint return Status 5 Head of household - name of qualifying child or dependent: 6 Married filing separate return. Enter spouse's Social Security Number above Filing 88 and full name here. ▶ Single Age 65 or over (you and/or spouse) Enter the 81 80 number Blind (you and/or spouse) 82 CHECK ONE if filing under an extension: claimed. Do Dependents. From page 2, line A2 - do not include self or spouse. not put a 4 month extension check mark. Qualifying parents and ancestors of your parents. From page 2, line A5. 82F 6 month extension 12 Federal adjusted gross income (from your federal return)..... 00 13 Additions to income (from page 2, line B12)..... 00 14 Add lines 12 and 13...... 00 15 Subtractions from income (from page 2, line C17 or line C27)..... 00 16 Arizona adjusted gross income. Subtract line 15 from line 14. 16 00 17 Deductions. Check box and enter amount. See instructions, page 11. 17I 🗆 ITEMIZED 00 18 Personal exemptions. See pages 11 and 12 of the instructions. 00 19 Arizona taxable income. Subtract lines 17 and 18 from line 16..... 00 20 Compute the tax using amount on line 19 and Tax Rate Table X, Y or Optional Tax Rate Tables..... 00 21 Tax from recapture of credits from Arizona Form 301, line 33 00 22 Subtotal of tax. Add lines 20 and 21. 00 23 - 24 Clean Elections Fund Tax Reduction. See instructions, page 12. 231 YOURSELF 232 SPOUSE..... 00 25 Reduced tax. Subtract line 24 from line 22. 00 26 Family income tax credit from worksheet on page 13 of instructions 26 00 27 Credits from Arizona Form 301, line 61, or Forms 310, 321, 322, and 323 if Form 301 is not required........ 27 00 28 Credit type. Enter form number of each credit claimed: 28 3 3 3 3 3 3 3 4 3 5 5 29 Subtract lines 26 and 27 from line 25. If the sum of lines 26 and 27 is more than line 25, enter zero. 00 30 Clean Elections Fund Tax Credit. From worksheet on page 15. 00 31 Balance of tax. Subtract line 30 from line 29. If line 30 is more than line 29, enter zero. 31 00 32 Arizona income tax withheld during 2001 00 33 Arizona estimated tax payments for 2001 00 34 Amount paid with 2001 Arizona extension request (Form 204) 00 35 Increased Excise Tax Credit from worksheet on page 16. 00 36 Property Tax Credit from Form 140PTC 00 37 Other refundable credits. Check box(es) and enter amount(s): 37A1 313 37A2 326 37A3 37A3 37A4 329 37A5 330 00 38 Total payments/refundable credits. Add lines 32 through 37..... 38 00 39 TAX DUE. If line 31 is larger than line 38, subtract line 38 from line 31 and enter amount of tax due. Skip lines 40, 41 and 42. 00 00 40 OVERPAYMENT. If line 38 is larger than line 31, subtract line 31 from line 38 and enter amount of overpayment...... 41 Amount of line 40 to be applied to 2002 estimated tax..... 41 00 42 Balance of overpayment. Subtract line 41 from line 40. 00 of last page of the Voluntary gifts to:
Aid to Education Fund (enter entire refund only)

43 00 Arizona Wildlife Fund 44 00 Citizens Clean Elections Fund | 45 00 Child Abuse Prevention Fund | 46 00 Domestic Violence Shelter Fund | 47 00 Neighbors Helping Neighbors Fund 48 00 Special Olympics Fund |49| 00 lool 51 Check only one if making a political gift: 511 Democratic 512 Green 513 Libertarian 514 Natural Law 515 Reform 516 Republican 52 Estimated payment penalty and MSA withdrawal penalty..... 00 53 Check applicable boxes: 531 Annualized/Other 532 Farmer or Fisherman 533 Form 221 attached 534 MSA Penalty 54 Total of lines 43, 44, 45, 46, 47, 48, 49, 50 and 52..... 00

55 REFUND. Subtract line 54 from line 42. If less than zero, enter amount owed on line 56.

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Form 140 (2001) Page 2 ADOR 91-0011 (01) slw PART A: Dependents - do not list yourself or spouse List children and other dependents. If more space is needed, attach a separate sheet. NO. OF MONTHS LIVED FIRST AND LAST NAME SOCIAL SECURITY NO. RELATIONSHIP IN YOUR HOME IN 2001

Δ2 **A3** Enter the names of the dependents age 65 or over listed above who do not qualify as your dependent on your federal return: List qualifying parents and ancestors of your parents. If more space is needed, attach a separate sheet. You cannot list the same person here and also Α4 on line A1. For information on who is a qualifying parent or ancestor of your parents, see page 5 of the instructions. NO. OF MONTHS LIVED FIRST AND LAST NAME SOCIAL SECURITY NO. RELATIONSHIP IN YOUR HOME IN 2001 PART B: Additions to Income B6 Non-Arizona municipal interest **B6** 00 В7 00 R7 Early withdrawal of Arizona Retirement System contributions not included on your federal return..... 00 **B8** Ordinary income portion of lump-sum distributions excluded on your federal return..... **B8** 00 В9 Agricultural water conservation expenses В9 Medical savings account (MSA) distributions. See page 6 of the instructions..... B10 **B10** 00 B11 Other additions to income. See instructions and attach your own schedule..... **B11** 00 B12 00 Total. Add lines B6 through B11. Enter here and on the front of this form, line 13...... PART C: Subtractions from Income C13 Exemption: Age 65 or over. Multiply the number in box 8, page 1, by \$2,100..... C13 00 C14 Exemption: Blind. *Multiply the number in box 9, page 1, by \$1,500*..... C14 00 C15 Exemption: Dependents. Multiply the number in box 10, page 1, by \$2,300..... C15 00 C16 Exemption: Qualifying parents and ancestors of your parents. Multiply the number in C16 00 box 11, page 1, by \$10,000..... C17 Total exemptions: Add lines C13 through C16. If you have no other subtractions from income, skip lines C18 through C27 and enter the amount on line C17 on Form 140, Page 1, line 15. C17 00 C18 Interest on U.S. obligations such as U.S. savings bonds and treasury bills C18 00 00 C19 Exclusion for federal, Arizona state or local government pensions (up to \$2,500 per taxpayer) C19 00 C20 Arizona state lottery winnings included as income on your federal return (up to \$5,000 only) C20 00 C21 U.S. Social Security or Railroad Retirement Act benefits included as income on your federal return C21 Agricultural crops contributed to Arizona charitable organizations 00 C22 C22 C23 Certain wages of American Indians 00 C23 C24 Income tax refund from other states. See instructions. C24 00 C25 Deposits and employer contributions into MSAs. See page 9 of the instructions..... 00 C25 C26 Other subtractions from income. See instructions and attach your own schedule..... C26 00 C27 Total: Add lines C17 through C26. Enter here and on the front of this form, line 15..... C27 00 Part D: Last Name(s) Used in Prior Years if different from name(s) used in current year D28 I have read this return and any attachments with it. Under penalties of perjury, I declare that to the best of my knowledge and belief, they are true, correct and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. YOUR SIGNATURE ÓCCUPATION HER S SPOUSE'S SIGNATURE SPOUSE'S OCCUPATION ิ 띯 PAID PREPARER'S SIGNATURE FIRM'S NAME (PREPARER'S IF SELF-EMPLOYED)

PLEA PAID PREPARER'S TIN DATE PAID PREPARER'S ADDRESS

If you are sending a payment with this return, mail to Arizona Department of Revenue, PO Box 52016, Phoenix, AZ, 85072-2016.

If you are expecting a refund or owe no tax, or owe tax but are not sending a payment, mail to Arizona Department of Revenue, PO Box 52138, Phoenix, AZ, 85072-2138.