Arizona Form
AZ-8879 SBI

E-file Signature Authorization - Small Business Income Tax Return (Forms 140-SBI, 140NR-SBI and 140PY-SBI)

2023

Do not mail this form to the Arizona Department of Revenue. ***The ERO must retain this document a minimum of four years.***

Your First Name and Initial	Last Name	**Enter your SSN(s).**	Your Social Security Number*
Your Spouse's First Name and Initial (if filed joint)	Last Name		Spouse's Social Security No.*

***Do Not Truncate**

PART 1 – PURPOSE *(If you complete this form, you must also complete Form AZ-8879)*

- To certify the truthfulness, correctness, and completeness of the taxpayer's electronic Small Business Income Tax return.
- To authorize the Electronic Return Originator (ERO) to affirm that the taxpayer wishes to use the taxpayer's electronic signature to the taxpayer's federal individual income tax return as the taxpayer's signature to the taxpayer's electronic Arizona Small Business Income tax return.

PART 2 – TAX RETURN INFORMATION

1 Arizona Small Business Taxable Income		00
2 Balance of Tax		00

Check box 3 or box 4:

3 ☐ **REFUND:** *Enter the amount of refund*.....		00
4 ☐ **AMOUNT *YOU OWE:*** *Enter the amount owed*.....		00

PART 3 – FINANCIAL INSTITUTION INFORMATION

Must be present when requesting direct debit or deposit.

☐ Foreign Account Deposit/Debit: See instructions below.

TYPE OF ACCOUNT ☐ Checking ☐ Savings

ROUTING NUMBER

ACCOUNT NUMBER

DIRECT DEBIT REQUEST DATE M M D D Y Y Y Y

DIRECT DEBIT PAYMENT AMOUNT $ .00

Box 3 Checkbox – Refund: You are due a refund based on the information provided on your Small Business Income tax return. Your refund amount will be deposited in the account listed in the Financial Institution Information Section (Part 3).

Box 4 Checkbox – Amount You Owe: You owe taxes based on the information provided on your Small Business Income tax return. You have elected to direct debit for payment. The payment will be withdrawn from the account and on the date listed in the Financial Institution Information Section (Part 3).

Foreign Account Deposit/Debit Checkbox: Check the "Foreign Account Deposit/Debit" box if your deposit will be ultimately placed in or come from a foreign account. If you check this box, do not enter your account numbers. If this box is checked, we will not direct deposit or debit your account. If you are due a refund, we will send you a check instead.

If you owe tax, you must mail a check to the Arizona Department of Revenue, PO Box 29085, Phoenix, AZ 85038-9085.

PART 4 – DECLARATION AND SIGNATURE AUTHORIZATION *(Sign only after completing Part 2)*

Under penalties of perjury, I declare that I have examined a copy of my electronic AZ Small Business Income tax return and accompanying schedules and statements for the year ending December 31, 2023, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts of Arizona small business taxable income, total tax, and refund (or amount owed) listed above are the amounts shown on the copy of my electronic Arizona Small Business Income Tax return.

6a ☐ I consent that my refund be directly deposited as designated in the electronic portion of my 2023 Arizona Small Business Income tax return. If I have filed a joint return, this is an irrevocable appointment of the other spouse as an agent to receive the refund.

6b ☐ I do not want direct deposit of my refund or I am not receiving a refund.

6c ☐ I authorize the Arizona Department of Revenue (ADOR) and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my Arizona taxes owed on this return. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment.

If I have filed a balance due return, I understand that if the ADOR does not receive full and timely payment of my tax liability by April 15, 2024, I will remain liable for the tax liability and all applicable interest and penalties. When electronically filing my federal and state tax returns, I understand that if there is an error on my federal return, my state return will also be rejected.

I consent to my Electronic Return Originator (ERO) or On-Line Service Provider (OLSP) sending my electronic Arizona Small Business Income tax return and accompanying schedules and statements to ADOR, and I consent to my ERO or OLSP sending such information to ADOR through a transmitter. I consent to ADOR sending my ERO, OLSP and/or transmitter an acknowledgement of receipt of transmission and an indication of whether or not the transmission of my return is accepted and, if the return is rejected, the reason(s) for the rejection. If the processing of my return or refund is delayed, I authorize ADOR to disclose to my ERO, OLSP and/or transmitter the reason(s) for the delay, or when the refund was sent. If ADOR contacts my ERO for a copy of my Small Business Income tax return, any documents or schedules to my return, and/or this authorization form, I authorize my ERO to release copies of the requested documents to ADOR.

I authorize _____
(ELECTRONIC RETURN ORIGINATOR)

to make the election that I want my electronic signature to my electronic federal individual income tax return to serve as my signature to my electronic Arizona Small Business Income tax return for the year ending December 31, 2023. I understand that when my ERO makes the election that my electronic signature to my federal individual income tax return will serve as my signature to my Arizona Small Business Income tax return, I will have signed my Arizona Small Business Income tax return and declared under penalties of perjury that to the best of my knowledge and belief the return is true, correct and complete.

PLEASE SIGN HERE

➔ _____ _____
YOUR PEN AND INK SIGNATURE DATE

➔ _____ _____
SPOUSE'S PEN AND INK SIGNATURE DATE